Electric Vehicle (EV) Reference Guide

Draft 1 Summary & Discussion

Next Steps



Agenda item 5a,b,c

7th Electric Vehicles and the Environment (EVE) Informal Working Group (IWG) meeting October 17 – 18, 2013 Beijing, China

Outline



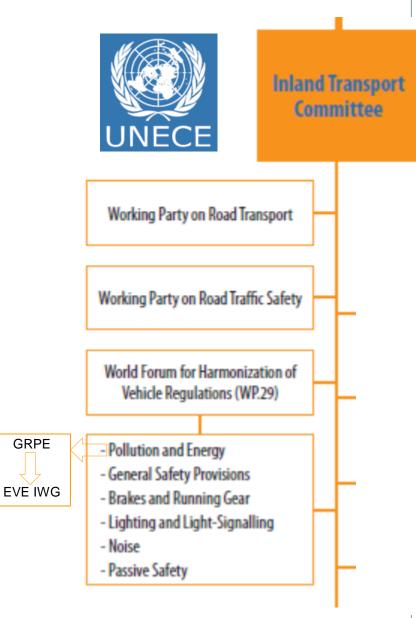
- Agenda item 5.a): EV Reference Guide Development
 - Background
 - Electric Vehicles and the Environment IWG
 - Summary of EVE activities to date, meetings
 - EV Reference Guide development
 - Vehicle attributes, Guide outline, Questionnaire, Prioritization discussion points
 - Current Status of the Guide: Draft 1 summary and review
 - Review of submitted comments
 - Discussion questions
- Agenda item 5.b): Discuss next steps in roadmap
 - Guide development
 - Future meetings, other tasks
- Agenda item 5.c): Discuss potential extension of EVE mandate

Electric Vehicles and the Environment IWG

- Established in 2012
- Chair: US EPA, Co-Chair: China, Japan, Secretary: EC

Objectives:

- (a) Exchange information on current and future regulatory requirements for EVs in different markets,
- (b) Identify and seek to minimize the differences between regulatory requirements, with a view toward facilitating the development of vehicles to comply with such requirements,



Summary of EVE activities to date



- 6 informal working group meetings since 2012
- Specific EVE meeting objectives:
 - a) Develop a priority list of topics to address the most timely and significant considerations before the EVE informal working group.
 - b) Understand and document the current consideration of EVs under the work of other established informal working groups: EVS, WLTP, HDH, EFV and VPSD.
 - c) Establish a mechanism for sharing ongoing research and information sharing on topics related to EVs and the environment.
 - d) Develop a reference guide for regulatory activities already established or being considered by contracting parties.

Summary of EVE meetings



- EVE Session #2 Baltimore (13-14.9.2012)
 - Finalized TOR, initial discussions to develop an EV reference guide.
- EVE Session #3 Conference Call (27.11.2012)
 - Proposed a format for the reference guide and questionnaire.
- EVE Session #4 Geneva (14.1.2013)
 - Confirmed the format for the reference guide and questionnaire, initiated information gathering.
 - Concurrence from GRPE on progress report and terms of reference
- EVE Session #5 Tokyo (11-12.4.2013)
 - Completed information gathering, discussion of completed questionnaires by contracting parties and summary presentation.
- EVE Session #6 Geneva (3.6.2013)
 - Sought input from CPs and other IWGs on list of priority issues to inform reference guide recommendations and guide potential future research/testing
 - All stakeholders invited to submit further literature/data.

EV Reference Guide Development- *Vehicle attributes*

EVE-3 meeting (conference call, Nov 2012), Guide format proposed EVE-4 meeting (Geneva, January 2013), Guide format approved



Illustration of Vehicle Attributes for EVE Reference Guide discussion



Infrastructure:

- Wireless charging
- On-board charging system
- Off-board charging standard related to the vehicle
- Vehicle as electricity supply

Annex:

- Financial incentives
- Consumer awareness
- Government purchasing



Vehicle:

- Electrified Vehicle range
- Energy consumption/efficiency
- Vehicle driver-user information
- · Vehicle recycling and re-use
- Vehicle labeling





Battery:

- Battery performance
- Battery durability
- · Battery recycling
- Battery re-use (postmobility)

Within WP29 scope Not sure if within WP29 scope Likely not within WP29 scope

EV Reference Guide Development- Guide Outline

EVE-3 meeting (conference call, Nov 2012), Guide format proposed EVE-4 meeting (Geneva, January 2013), Guide format approved



1. Introduction

1.1. Overview of EVE IWG

- 1.1.1. Formation (link to EVS, other GRPE groups), objectives, structure, TORs
- 1.1.2. Goals and expected outcome of the EVE IWG, timeline
- 1.1.3. Summary of EVF activities

1.2. Purpose of EV Reference Guide

- 1.2.1. Aim of document, audience, how document fits into EVE IWG objectives/goals/outcome
- 1.2.2. Connection to WP.29 and potential GTR development 1.3. Outline of EV Reference Guide
 - 1.3.1. Overview of guide components, logic for ordering of sections, etc.

2. Guide design and methodology

2.1. Design of EV Reference Guide

2.1.1. Rationale for guide organization: vehicle attributes

Attribute: A characteristic, activity or requirement related to EVs and the environment. <u>See</u> PowerPoint slide: Illustration of vehicle attributes.

2.1.2. Scope of guide: which attributes are included/excluded, relationship to the environment Attributes related to EV safety were not included (i.e. crash testing; electrical safety standards for internal wiring, etc.). Attributes are grouped by those related to vehicle, battery, charging infrastructure and market deployment support. In order to remain within the scope of the WP.29 (vehicle-only related regulations), attributes related directly to the vehicle and battery are the focus of the guide. Although likely outside of the WP.29 scope, charging infrastructure attributes related directly to the vehicle and market deployment support attributes are included for completeness.

2.2. Methodology for EV Reference guide information collection

Information collected will be gathered through a questionnaire sent to WP29 working groups and contracting parties. Other stakeholders (non-contracting parties, i.e. vehicle industry, industry organizations, etc.) will be able to review the compiled questionnaire information in the form of a draft Guide once completed.

See Questionnaire.

3. Summary of findings

Information from the questionnaire completed by all stakeholders will be summarized for each attribute as follows:

WP.29: Summary of WP.29 activities.

Countries: Summary of findings from countries surveyed with the questionnaire. **Other stakeholders:** Summary of findings from other stakeholders.

Vehicle

- 3.1. Electrified vehicle range: The maximum distance an electric vehicle can travel using only battery power. In the case of plug-in electric vehicles (PHEV) also indicate the "total range". Vehicle range determination can include a specific drive cycle, test procedures and vehicle preconditioning. Please specify "end of test condition" used. Please include these elements in your answer, if applicable.
- 3.2. Energy consumption/efficiency: Energy required to travel X km in standardized conditions. Energy consumption/efficiency determination can include a specific drive cycle, test procedures and vehicle preconditioning.
- 3.3. Electrified Vehicle driver-user information: Standardized symbols for system warnings, charge systems, etc.

- 3.4. Electrified Vehicle recycling and re-use (excluding the battery): Requirements for recycling and/or reusing vehicle components and/or electric motors.
- 3.5. Vehicle labeling: Requirements for vehicle labelling, including the drive cycle and test procedure used to obtain information for the label. Labels may indicate, but are not limited to, fuel efficiency, emissions, range, total battery capacity (kWh), cost, etc.

Battery

- 3.6. Battery performance: Methods and conditions for testing and measuring battery power delivery capability, energy storage capacity, battery charge, etc.
- 3.7. Battery durability: Methods and conditions for determining average life cycle count, shock and vibration resistance, temperature, etc.
- 3.8. Battery recycling: Battery material recycling standards.
- 3.9. Battery re-use (post-mobility): Alternate uses for batteries after their useful life in vehicles.

nfrastructure

- **3.10. On-board charging system**: Specifications and requirements for on-board charging system, including voltage, current, port for AC and/or DC power, etc.
- 3.11. Off-board charging standard related to the vehicle: Specifications and requirements for off-board charging system, including port for DC power, battery communication interface/battery management system communication interface, etc.
- 3.12. Wireless charging: Requirements and standards for wireless charging.
- 3.13. Vehicle as electricity supply: Vehicle-related specifications and requirements for transferring electricity from EVs to the grid.

Market deployment support

3.14. Regulatory incentives: Legal requirements that contain an incentive for deployment of electric vehicles. The term 'legal requirements' is broad and can refer to any regulation, legislation, code, and/or standard that is rooted in law.

. Conclusions

- 4.1. Analysis for areas of high "activity".
- 4.2. Analysis for areas of "lower activity" and gap identification.
- 4.3. Implications of the summary and analysis.

5. Next steps

5.1. Analysis of guide information in the context of potential GTR development.

. Annex

Information from the Annex portion of the questionnaire completed by all stakeholders will be summarized. For each attribute as follows:

WP.29: Summary of WP.29 activities.

Countries: Summary of findings from countries surveyed with the questionnaire. **Other stakeholders:** Summary of findings from other stakeholders.

- 6.1.Financial incentives: Financial support provided by the government to vehicle manufacturers, businesses, organizations, and/or consumers for the purchase of an electric vehicle. Ensure to describe the terms of the financial support, specifying (if appropriate) where an incentive is applied, i.e. manufacturers, sales, infrastructure, etc.
- 6.2. Consumer awareness: Education and outreach activities supported by the government to increase awareness about electric vehicles.
- 6.3. Government purchasing: Requirements and/or financial incentives within government operations incentivizing the purchase and use of electric vehicles.

EV Reference Guide Development- Questionnaire

EVE-3 meeting (conference call, Nov 2012), Questionnaire format proposed EVE-4 meeting (Geneva, January 2014), Questionnaire format approved EVE-5 meeting (Tokyo, April 2013), Questionnaire results discussed



QUESTIONNAIRE TO SUPPORT THE DEVELOPMENT OF THE EVE REFERENCE GUIDE

Introduction

The Electric Vehicle and Environment (EVE) Informal Working Group is mandated by the WP.29 to develop an EV Regulatory Reference Guide (Guide).

The scope of this Guide covers all types of road vehicles (motorcycles, passenger cars, light, medium and heavy-duty vehicles) with electrical propulsion, including battery electric vehicles (BEV), hybrid electric vehicles (HEV) and plug-in hybrids (PHEV). The Terms of Reference of the EVE IWG can be found at: https://www2.unece.org/wiki/display/trans/EVE+2nd+Session

Your input to the attached Questionnaire is critical to the delivery of this activity. We are counting on your support to complete this questionnaire by March 11, 2013. Send your completed questionnaire electronically to the EVE Secretary, Stephane.Couroux@ec.gc.ca. A summary of the information gathered will be presented at the EVE-05 session to be held April 11-12, 2013 in Tokyo, Japan.

Should you have any questions, or concerns, please do not hesitate to contact the EVE Secretary. Should you prefer to set-up a phone interview to complete the Questionnaire, please let the EVE Secretary know and we will set set-up a time.

Thank you for your contribution to this work.

The EVE Leadership Team

Background:

Requirements in the Guide will be organized by attribute, which is a characteristic, activity or requirement related to EVs and the environment; an example of an EV attribute is 'electrified vehicle range'. This approach was agreed upon by EVE IWG members and was taken to minimize confusion in interpretation of wording, such as regulation, legislation, etc. Each attribute is defined, and definitions established in Gtrs (2, 4 10, 11), under development in other WP.29 working groups (EVS, VPSD, WLPT, HDH), found in WP.29 documentation (R.E.3, S.R.1), and established by other organizations (ANSI, ISO, IA-HEV) were scanned for relevance to this work and are used where appropriate.

During the 3rd EVE IWG meeting in November 2012, it was agreed to use a questionnaire to seek information on attributes from Contracting Parties and other WP.29 working groups for input into the Guide. Although in the questionnaire each attribute is defined, it is recognized that Contracting Parties and other relevant WP.29 working groups may have slightly different definitions. They are encouraged to contribute information for each attribute regardless of the exact definition. The structure of the questionnaire was available for review by EVE members and finalized at the 4th EVE IWG meeting.

Other stakeholders, like vehicle manufacturers, will be given the opportunity to provide comments on drafts of the Guide once information is compiled.

<u>Instructions</u>: For *each* EV Attribute presented below, please provide answers to the questions. We realize there may be overlap in requirements for multiple attributes; if this is the case, include information in each attribute even if repetitive.

1. Electrified Vehicle Attribute: Electrified vehicle range

Attribute Definition: The maximum distance an electric vehicle can travel using only battery power. In the case of plug-in electric vehicles (PHEV) also indicate the "total range". Vehicle range determination can include a specific drive cycle, test procedures and vehicle preconditioning. Please specify "end of test condition" used. Please include these elements in your answer, if applicable.

Question 1

Requirements: Do you have requirements (voluntary, regulatory, etc.) in regards to the attribute?

The term 'requirements' is broad and can refer to any practise, regulation, legislation, code, and/or standard. Please keep in mind the different vehicle types (i.e.: passenger cars, heavy-duty trucks, motorcycles, etc. and HEVs, PHEV, BEVs), specifying requirements by vehicle type for Attribute X if appropriate.

If yes, answer the questions below. If no, move onto answering the questions for the other attributes.

a. Describe the requirements, stating its objective and goal. Indicate if the requirement is established/active or under development. If the requirement is under development, what is the expected timeline for its adoption? Finally, if a definition for the attribute is included in the requirement, please provide this information.

ANSWER:

- Description:
- Objective and goal:
- Established/active or under development:
- If under development, timeline for adoption:
- Attribute definition found in the requirement:
- b. Are any standards (i.e.: SAE, ISO, UL, national, international, voluntary, industry etc.) referenced in the requirements? If yes, list the standards referenced.

ANSWER:

c. Where are these requirements stipulated (i.e.: Law, Act, other,...)?

ANSWER:

d. Describe who is responsible for implementing the requirements (i.e.: government agency, other,...)?

ANSWER:

e. Are there variations in these requirements within your jurisdiction? This could include state, municipal or other regional requirements.

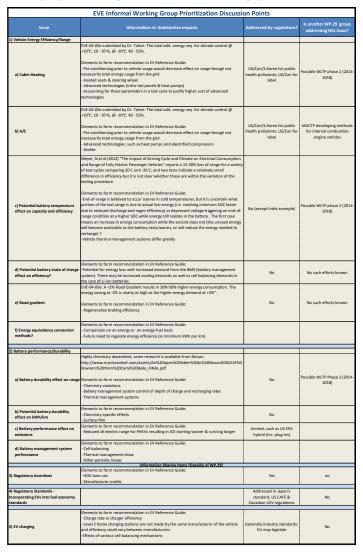
ANSWER:

f. Is there any other relevant information you would like to include about the attribute and related requirements?

ANSWER:

EV Reference Guide Development- *Prioritization discussion points*

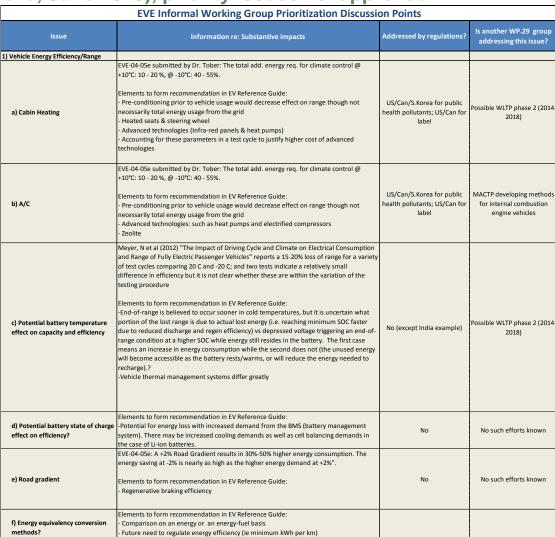
EVE-6 meeting (Geneva, June 2013), priority issues list approved





EV Reference Guide Development- *Prioritization discussion points*

EVE-6 meeting (Geneva, June 2013), priority issues list approved





EV Reference Guide Development- *Prioritization discussion points*

EVE-6 meeting (Geneva, June 2013), priority issues list approved



| 2) Battery performance/durability | | | |
|---|---|---|---------------------------------------|
| | Highly chemistry dependent, some research is available from Nissan: http://www.mynissanleaf.com/assets/An%20open%20letter%20to%20Nissan%20LEAF%2 0owners%20from%20Carla%20Bailo_FINAL.pdf Elements to form recommendation in EV Reference Guide: - Chemistry variations - Battery management system control of depth of charge and recharging rates - Thermal management systems | No | Possible WLTP Phase 2 (2014- 2018) |
| b) Potential battery durability effect on kWh/km | Elements to form recommendation in EV Reference Guide: - Chemistry specific effects - Surface-film | No | |
| c) Battery performance effect on emissions | Elements to form recommendation in EV Reference Guide: - Reduced all electric range for PHEVs resulting in ICE starting sooner & running longer | Limited, such as US EPA hybrid (Inc. plug-ins) | |
| d) Battery management system performance | Elements to form recommendation in EV Reference Guide: - Cell-balancing - Thermal management draw - Other parasitic losses | | |



- Prepared by FEV, Inc. contractor hired by US EPA
- Document has 6 sections:
 - 1. Introduction
 - Overview of EVE IWG, Purpose of Guide, Outline of Guide
 - 2. Reference Guide Design & Methodology
 - Guide organization, scope, rationale
- 3. Summary of Findings
 - EV attributes discussed in groups: vehicle, battery, infrastructure, market deployment
- 4. Conclusions
 - High and low activity, Gaps and implications of analysis
- 5. Next steps
 - Potential areas for future work, gtr recommendations
 - 6. Annex
 - Other EV attributes (i.e. financial incentives, etc.)

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3. Summary of Findings: Vehicle Attributes

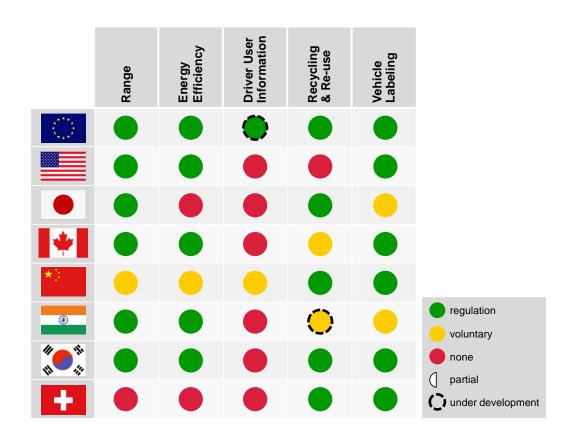


Figure 7: Vehicle attributes, global snapshot

3. Summary of Findings: **Battery Attributes**



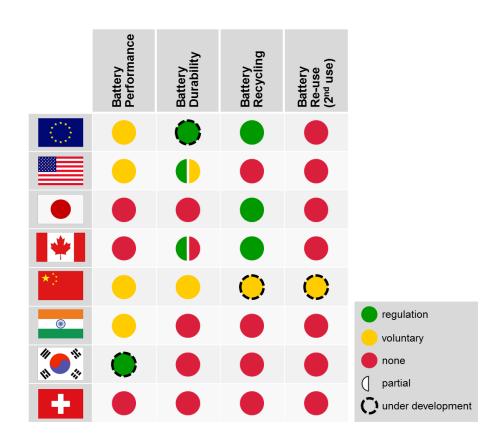


Figure 13: Battery attributes, global snapshot

3. Summary of Findings: Infrastructure Attributes



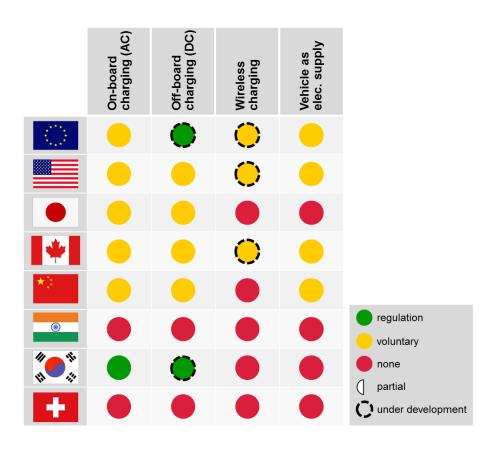


Figure 19: Infrastructure attributes, global snapshot

3. Summary of Findings: Market deployment Attributes



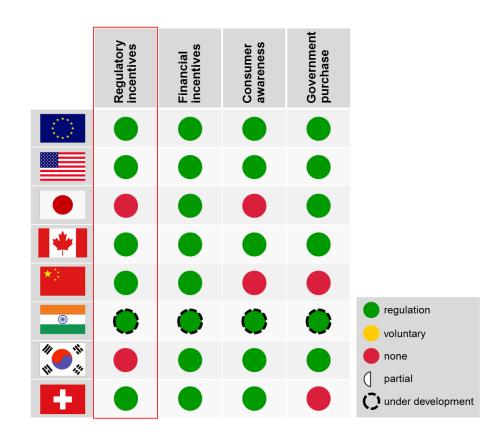
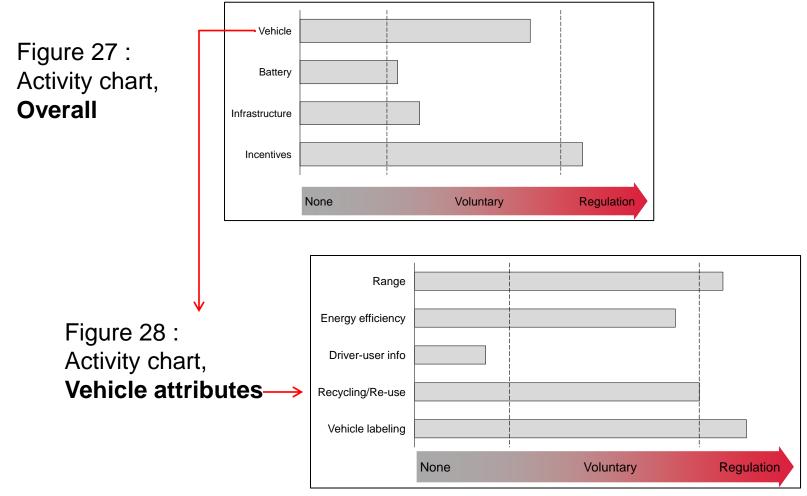


Figure 25 : Market deployment attributes, global snapshot

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4. Conclusions: <u>High activity</u> areas





4. Conclusions: High activity areas

Figure 29:
Activity chart,
Infrastructure
attributes

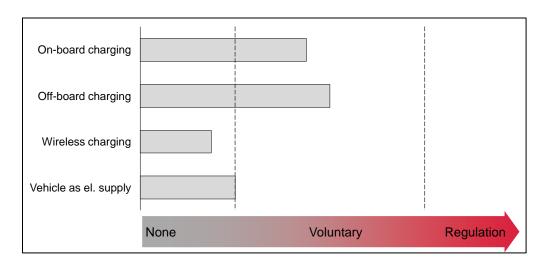
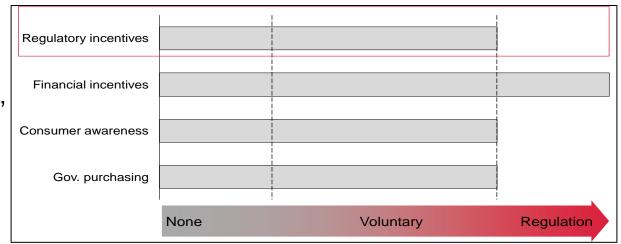


Figure 30 : Activity chart, Market deployment attributes



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4. Conclusions: **Low activity areas**

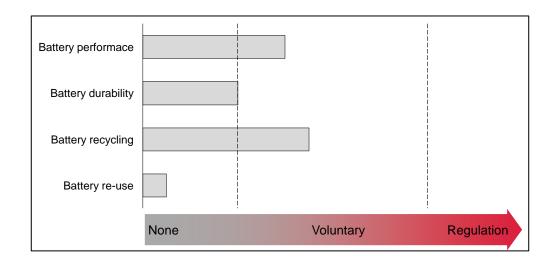


Figure 31 : Activity chart, **Battery attributes**



4. Conclusions: Gaps and Implications of the Analysis

Vehicle attributes

- 1. Energy efficiency and range are critical input parameters to other key events- there is a lack of global uniformity in regards to drive cycle and test procedures for determination of key vehicle performance criteria.
 - This disconnect was identified by the UNECE and is the subject of Phase 1 of a GTR being developed under the framework of WLTP working group.
- 2. A gap still exists in accounting for the use of accessories, in particular air conditioning, cabin heating, and vehicle exterior lighting.
- 3. General lack of provisions corresponding to advanced thermal management systems such as heat pumps or infra-red heating.
- 4. Active battery management systems employed by different OEMs / battery pack manufacturers as well as driver selectable operating modes (sport, eco etc.) are also aspects that are generally not yet addressed.
- 5. Vehicle labeling, while widely practiced globally (high activity), overwhelmingly excludes electrified vehicles (US is the exception), representing another significant gap.

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4. Conclusions: Gaps and Implications of the Analysis

Battery attributes

- 1. Battery performance determination is largely non-standard, with a mix of voluntary standards (USABC, SAE, ISO, IEC) and some country-specific ones existing or in development (China, South Korea).
- 2. Battery recycling by virtue of its widely differing requirements globally can be considered to be gapped as well. There are also a number of countries that simply do not have any requirements in place pertaining to battery recycling.
- 3. Battery re-use post mobility represents a wide gap that will be challenging to govern given the highly variable nature of battery wear and inherent differences in chemistry, construction, and power management.



- 4. Conclusions: Gaps and Implications of the Analysis
- Minimal gaps Infrastructure and Market deployment attributes
- Infrastructure attributes
 - The gap here is one that is temporary and continuing to close with time.
 - A roadmap of ISO/IEC standards governs the systems and communication protocols and there is a generally well harmonized set of standards that govern the connectors.
- Market deployment attributes
 - There are no gaps that exist in the context of regulatory incentives.

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- 5. Next steps: Vehicle range & efficiency testing
 - 1. It is recommended that testing procedures for EVs include cold ambient temperature testing with cabin heating in operation and testing at elevated ambient temperatures with air conditioning in operation.
 - Phase 2 of the GTR being pursued by the WLTP working group aims to address low temperature ambient conditions; if this recommendation goes beyond the scope of WLTP, <u>a separate GTR could be considered</u>.
 - 2. It is recommended that information on battery durability, which will be part of the WLTP GTR and subsequently adopted into EC law (2015/2016), be leveraged to <u>develop correction factors</u> that can be used to project range and energy efficiency over the operating lifecycle of the corresponding electric vehicles that receive these batteries.



- 5. Next steps: Vehicle labeling (outside WP.29 scope)
 - 1. It is recommended that an <u>effort to harmonize vehicle labeling</u> world-wide be considered. Two phases of adoption are proposed:
 - A. Phase 1 Adoption of a world-wide label that lists the following critical attributes:
 - B. Phase 2 Phase 1 but with the following amendments: WLTC test procedure, Summer and Winter sets of values
 - Future phase include deterioriation factors

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- 5. Next steps: Battery performance
 - 1. it is recommended that uniform propulsion battery test procedure be **pursued through a GTR.**
 - This would be in line with current plans to pursue a battery durability standard via WLTP GTR and would more fully complete the definition of requirements for propulsion batteries.
 - It is recommended that currently available international standards be used as references in this work, in particular ISO 12405-1 and 12405-2 which are the most elaborate of the standards that have been released to-date.

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5. Next steps: **Battery performance**

Figure 33:
Overview of major battery performance standards.

| PARAMETER TESTS | EV/PHEV | | | HEV | |
|-------------------------------------|------------------------|--|--|--|--|
| | IEC 61982-3 | ISO 12405-2 | QC/T 743-2006 | ISO 12405-1 | VDA |
| Standard Cycle | | C/3 RT | C/3 RT | 1C RT | 1C RT |
| Capacity/Energy | Dynamic cycle RT | C/3, 1C, 2C -25, -10, 0, RT, 40 °C | 20 °C: C/3, 1.5C (high energy), 4C (high power) -20 °C: C/3 55 °C: C/3 | 1C, 10C, 20C - 18, 0, RT, 40 °C | 1C, 10C, 20C -25, RT, 40 °C |
| Power/Resistance | | I _{disch-max} ≤ 400 A Pulse: 0.1, 2, 10, 18, 18.1, 20, 30, 60, 90, 120 s SOC: 90, 70, 50, 35, 20% -25, -18, -10, 0, RT, 40 °C | N.A. | Idach-max ≤ 400 A Pulse: 0.1, 2, 10, 18 s SOC: 80, 65, 50, 35, 20% -18, 0, RT, 40 °C | I _{disch-max} ≤ 400 A Pulse: 2, 10, 18 s SOC: 80, 65, 50, 35, 20% -10, 0, RT, 40 °C |
| Self discharge with out load | | 48, 168, 720 h SOC: 100% RT, 40 °C | (1) SOC: 100% 20 °C 28 day (672h) (2) SOC: 100% 55 °C 7 day (168h) | 24, 168, 720 h SOC: 80% RT, 40 °C | 1, 6, 24, 48, 168 h; SOC: 70% 0, RT, 40 °C |
| Self discharge during Storage | N.A. | N.A. | SOC: 100% 20 °C 90 day (2160 h) | N.A. | N.A. |
| Efficiency | SOC: 100 - 0% | Fast charge efficiency: Charge: 1C, 2C, I _{max} 0 °C, RT | N.A. | Profile: Disch: 20C, 10 s + Rest: 40 s + Charge: 20 C, 10 s 0, RT, 40 °C SOC: 35, 50, 65% | Discharge: 1C, 10C, 20C -25, RT, 40 °C |



- 5. Next steps: Battery recycling and reuse (outside WP.29 scope)
 - 1. It is recommended is that <u>resources be allocated to evaluate</u> the value of developing manufacturing-for-recyclability battery requirements.
 - Global battery recycling requirements are largely non-existent, but given the diversity of global recycling practices and attitudes, pursuit of a GTR is **not** recommended at this time.
 - 2. A study to look at issues surrounding battery reuse post-mobility (i.e. durability behavior of batteries at to understand battery characteristics below the mobility-feasible threshold)
 - The challenge here is in ensuring consistent performance from used battery packs that have been subjected to a variety of duty cycles and driving behaviors during their mobility life. A GTR is **not** recommended at this time.
 - The findings of such a study could then be considered in developing requirements for re-use.

Review of submitted comments:



Discussion Questions:



- Under Next Steps, should recommendations be defined as "overall future work" and "for future work under GRPE/WP.29"?
- Additional recommendations?

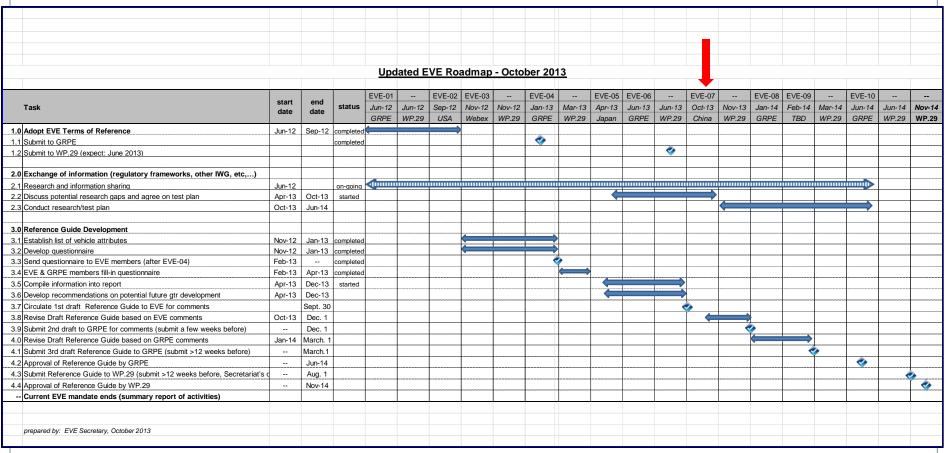
Agenda item 5b-Next steps in EVE IWG roadmap: Guide development



- Comments on the Guide can be submitted to <u>Erin.Marchington@ec.gc.ca</u> until October 25, 2013
- The Guide will be revised (draft 2) and submitted as an informal document to GRPE by **Dec.1**, **2013** for discussion and comments at the Jan 2014 GRPE
- EVE #8 Geneva, 2:30-5:30 p.m., January 7, 2014 GRPE- accept comments on Guide
- EVE #9 To be decided, February 2014- revise Guide based on GRPE comments and finalize (draft 3)
- The Guide will be revised (draft 3) and submitted as an formal document to GRPE by March 1, 2013 for anticipated approval at the June 2014 GRPE
- EVE #10 Geneva, June 2014 GRPE- wrap-up meeting
- Seek final approval of the Guide at Nov. 2014 WP.29 following GRPE concurrence

Agenda item 5b-Next steps in EVE IWG roadmap: Future meetings, other tasks





Agenda item 5c- Discuss potential extension of EVE mandate

- Current EVE mandate until November 2014
- Guide will be approved at the WP.29 session in November 2014
- Work effectively completed upon submission of the Guide to the GRPE on March 1, 2014 for formal approval at the June 2014 GRPE session
- The last EVE meeting (EVE-10) is currently scheduled for June 2014 in Geneva

Consider:

- Guide recommendations, potential for gtr development
- Upcoming GRPE sessions: Jan 2014, June 2014
- Upcoming WP.29 sessions: Nov 2013, March 2014, June 2014, Nov 2014

Proposed Process:

- Informally discuss option to extend mandate at GRPE in January 2014
- If agreed by EVE at GRPE, EVE mandate extension proposal could be submitted concurrent with reference guide at GRPE session of June 2014
- The GRPE Chair would then report to WP.29 about the GRPE agreement to extend the mandate concurrent with submission of report in November 2014